Electricity Trends Affecting Trade and Development

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Basic Tensions

- Drive to More Efficient Power Sector / Investor Search for Certainty through Trade Rules
Pricing Trends

- Transmission
  - Locational
  - Non-Socialized

- Pricing Policy Concerns
  - Signals to Users
  - Revenue Sufficiency
  - De-Coupling (Not Linked to Sales)
  - Signals to Utilities
  - Incentives for Productivity Gains
Concessions

- Terms and Lengths
- Renewable or Not
- Regulator or Government Decides?
Market Design

- Capacity Markets
- Increased Emphasis on Energy Market
- Distributed Generation
  - Off Grid
  - On Grid
- Renewables
  - Pricing
  - Portfolio Standards
Regulation

- Growing Sophistication / Complexity of Regulation
- Impact of Trade Considerations
- Dispute Resolution (ISDS)