

Electricity Trends Affecting Trade and Development

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Basic Tensions

- Drive to More Efficient Power Sector / Investor Search for Certainty through Trade Rules

Pricing Trends

- Transmission
 - Locational
 - Non-Socialized
- Pricing Policy Concerns
 - Signals to Users
 - Revenue Sufficiency
 - De-Coupling (Not Linked to Sales)
 - Signals to Utilities
 - Incentives for Productivity Gains

Concessions

- Terms and Lengths
- Renewable or Not
- Regulator or Government Decides?

Market Design

- Capacity Markets
- Increased Emphasis on Energy Market
- Distributed Generation
 - Off Grid
 - On Grid
- Renewables
 - Pricing
 - Portfolio Standards

Regulation

- Growing Sophistication / Complexity of Regulation
 - Impact of Trade Considerations
 - Dispute Resolution (ISDS)